

**Heritage on the Marina
Quarterly Clinical Snapshot
2018**

Clinical Indicators							Risk Management Indicators													
Falls Trend	Quarter Ended Mar. 31	Quarter Ended June 30	Quarter Ended Sept. 30	Quarter Ended Dec.31	Year-to-date	Last Year	Surveys	Major Deficiencies ("G" and above)	All other deficiencies	Total Deficiencies	CA Average	US Average								
	3	13			16	44		CMS - 12.2018	0.0	10.0	10.0	9.6	5.8							
w/ Major Injury	0	1			1	1	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;"> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">Health Inspection</td> <td style="text-align: center;">Staffing</td> <td style="text-align: center;">Quality Assurance</td> <td style="text-align: center;">Overall Rating</td> </tr> <tr> <td style="text-align: center;">***</td> <td style="text-align: center;">*</td> <td style="text-align: center;">*****</td> <td style="text-align: center;">***</td> </tr> </table> </div> CMS Nursing Home Rating:						Health Inspection	Staffing	Quality Assurance	Overall Rating	***	*	*****	***
Health Inspection	Staffing	Quality Assurance	Overall Rating																	
***	*	*****	***																	
Anti-Psychotics %	1.5%	6.0%			11.1%	14.5%	(Due to audit - error rate in reporting staff hours) (Will remain for 3 months.)													
UTI % (Facility acquired)	1.5%	1.5%			1.8%	2.8%														
Pressure Ulcers (Facility acquired)	0.0%	3.0%			5.8%	6.2%	Reported/ Open Unusual Incidents: None. Complaints filed: None.													
Human Resources Indicators													Financial Indicators							
HotM SEPARATIONS	Qtr Ended Mar. 31	Qtr Ended June 30	Qtr Ended Sept. 30	Qtr Ended Dec.31	Turnover % (FTE)	% Last Year	Census Average	Qtr Ended Mar. 31	Qtr Ended June 30	Qtr Ended Sept. 30	Qtr Ended Dec.31	Year-to-date	Last Year							
Admin	2.00	0.00			19.2%	34.1%	Medicare/ HMO	7.84	6.74			7.29	6.09							
Dining Services	1.50	2.25			22.2%	19.0%	Private Pay	9.40	8.67			9.04	9.81							
Health Center	0.00	2.50			5.7%	14.6%	RCFE (l/t & s/t)	7.08	6.84			6.96	9.89							
Wellness/ SS	0.00	1.00			20.8%	18.2%		24.32	22.24	0.00	0.00	23.28	25.79							
Hskping/ Maint	0.00	0.00			0.0%	22.1%	Health Center Revenue and Expense Summary - Revenues \$1,131,925 \$1,053,485 \$2,185,410 \$4,293,980 Expenses 977,442 923,027 1,900,469 4,158,553 Profit <Loss> \$154,483 \$130,458 \$0 \$0 \$284,941 \$135,427													
	3.50	5.75	0.00	0.00	10.4%	19.1%														
[Does not include On-Call EEs seprated due to inactivity]																				
Health Center -	<u>Jan</u>	<u>Feb</u>	<u>Mar</u>	<u>Apr</u>	<u>May</u>	<u>Jun</u>														
OT + Registry Hrs Per Week	58	57	82	88	104	101														
Call-off shifts per week (excludes Vacation & LOA)	4.4	1.8	4.5	4.5	3.8	2.5														